



Disclaimer

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About This Disclaimer

The Money Study provides financial education and factual information only. By proceeding with a booking, you acknowledge and understand the matters set out in this Disclaimer.

Factual Information Only

The services provided by The Money Study are limited to financial education and factual information that is objectively ascertainable.

The information is not intended to express or imply a recommendation, opinion or judgement about:

- a financial product
- an investment strategy
- a particular course of action or
- what you should or should not do.

No Financial Advice

The Money Study does not provide general financial product advice or personal financial advice.

The Money Study does not recommend financial products, investment strategies or particular financial decisions and does not act as a financial adviser, financial planner, tax agent, accountant or legal adviser.

Use of Personal Information

The Money Study may obtain and refer to information about your personal circumstances to explain factual information in a way that is more relevant and easier to understand.

The use of personal information to contextualise or illustrate factual information does not mean that The Money Study is providing personal financial advice or recommending a particular course of action.

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Any decisions made following an appointment remain your responsibility.

Before acting on any information provided, you should consider whether it is appropriate having regard to your objectives, financial circumstances, needs and broader personal circumstances.

Where appropriate, you should obtain independent advice from a suitably qualified and licensed financial adviser, registered tax agent, accountant, lawyer or other relevant professional.

Verification of Information

Before relying on information provided by The Money Study, you should independently verify its accuracy, currency, completeness and relevance to your circumstances.

Information provided during an appointment is based on the laws, rules, policies, rates, thresholds and other information available at the time of the appointment. These may change after the appointment.

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Although The Money Study may consider these sources reliable, it does not control the information provided by those organisations and cannot guarantee that all externally sourced information is accurate, complete or current.

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Any calculations, estimates, comparisons, projections or examples provided are for educational and explanatory purposes only.

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The accuracy and relevance of the information provided during an appointment may depend on the completeness and accuracy of the information and documents you supply.

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